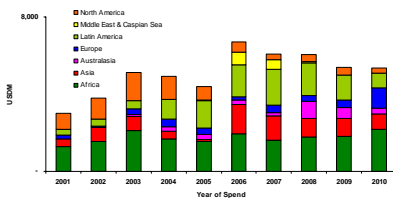


Floating Production Systems Report Market Update To 2007 - 2011

\$29,737M is forecast to be spent on the Global Floating Production Market over the next five years. The new edition of the Global Perspectives Floating Production Market Update, published by Infield Energy Data Analysts, provides a detailed analysis of the market.

The forecast spend is a 19% increase on the previous five years to 2006. In terms of regions Asia and Australasia will see a 60% increase in spend, from \$4.3bn to \$6.86bn. Europe will see a dramatic increase from \$1.2bn to \$2.5bn by 2011. In terms of total units, 142 are forecast to be installed over the next five years, compared to 89 in the previous five years.



Report Contents

This report is unique in that it lists the announced floating production system prospects from the Infield Offshore Energy Database, but also uses a detailed analysis of the fields discovered which are being planned or considered for development.

- Global Forecasts
- CAPEX by actual year of spend
- Regional, Country & Operator Forecasts
- Facility Type Forecasts
- Detail analysis by: new build versus conversions or upgrades, hulls & topsides, depths & cost trends
- Prospectivity Analysis
- Comprehensive project listings of over 171 projects currently under development and 20 alternative plan developments

Facility Type	Operational	Build	Prospects
FPSO	100	26	103
FPS	43	13	27
TLP	20	2	9
Spar	14	2	9

Underlying Market Drivers

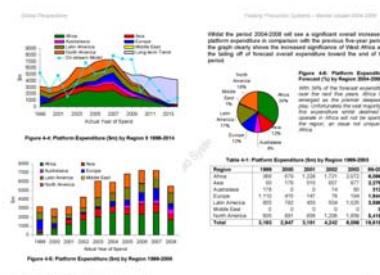
Investigates the main and secondary drivers of the floating production market, re-investment rates, oil price sensitivity, politics, economics, production, energy demand, technology, infrastructure, subsidy, grants, taxation modularity and best practice.



Facility Forecasts & Analysis

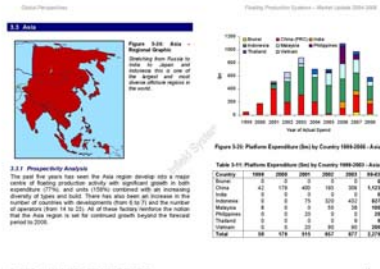
For each facility type, identifies development and the evaluation of all known prospects. Specific analysis is available for each facility type and key aspects;

- New Builds / Conversions /
- Upgrades
- Hulls / Topside
- Water Depths
- Cost Trends



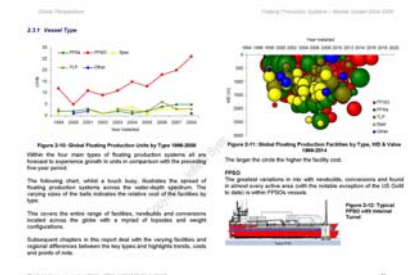
Regional Forecasts & Analysis

For each of the main regions - Africa, Asia, Australasia, Europe, the Middle East, North America and Latin America the report looks at recent important activity, analysis of all known prospects, development trends and benchmarks.



The Global Market Potential

Examines prospects for floating production systems, identifying key trends by region, water depth, topsides weight and configuration, production profiles, development type and the split for shallow and deepwater.



Global Forecasts

Forecasts and capital expenditure figures are provided by region, component, operator and field owner with a number of conventional and alternative model profiles. Includes forecast spend by actual year as well as alternative perspectives with expenditure by order year and year installed for each facility type and region.



Searchable Online Database

Purchasers will receive 12 months' free access to the Floating Production Systems Online Database. Access provides a facilities listing of all projects being planned or considered for the period 2006/10, detailing

- Operator / Owners / Yards
- Facility Name
- Facility Type
- Water Depths
- Location
- Topside / Total Weights
- Project Status
- Topside Function
- Install & Decommissioning Year
- New Build /Conversion

More Information

Infield Energy Data Analysts

Infield has been providing accurate, timely and detailed data and information on the worldwide oil and gas industry since 1986. Now widely acknowledged as one of the definitive independent reference sources, Infield has developed a range of products and services designed to assist senior executives with their business decisions.

- Databases
- Publications
- Analytical Services

For more information please visit www.infield.com

Global Perspectives Market Reports

This is only one in a series of market reports for the oil and gas industry;

- Deep & Ultra-deepwater
- Subsea
- Floating Production
- Fixed Production
- Pipelines & Control Lines

Infield Worldwide Offshore Database

The Infield Worldwide Offshore Database provides detailed and up to date information about all offshore fields, worldwide. The earliest project on Infield is Bibi Eibat which came on stream in 1923 in Azerbaijan. The furthest ahead are decommissioning projects not expected to proceed for several decades.

Infield comprises 7,734 offshore fields in 127 countries, involving over 700 operators and more than 1,100 participant companies. Infield is updated daily so clients can expect to be kept informed of new information as and when it happens.

- Fixed Platforms
- Floating Production Systems
- Subsea Trees, Manifolds/Templates
- Rigid & Flexible Flowlines
- Control Lines & Umbilicals
- Single Point Moorings
- Specialist Vessels
- Field Operators & Ownership

OFFPEX™ Modelling System

OFFPEX™ is a highly developed complex modelling and forecasting system that utilises a wide range of market drivers including macro-economic, techno-economic and business processes to forecast the scheduling and value of projects, component by component.

The OFFPEX™ system incorporates Infield's global Offshore Energy Database to produce detailed financial and business models including capital expenditure and supply/demand.

These models are fully scalable and adaptable, from individual field development elements through to company, national, regional and global forecasts and scenarios

Timelines range from projects in the 1920's to decommissioning projects scheduled at the end of this Century.

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Please note that the sample pages overleaf are supplied as examples of report pages from the Global Perspective Series and not as actual example pages from the Floating Production Market Update 2007/11