

Floating Production Systems Market Update Report 2008/12

The Global Perspectives Floating Production Systems Market Update is an in-depth independent analysis of the global floating production system market. This is the fourth edition published by Infield Energy Analysts and has been completely updated to include new prospects, to provide a global five year forecast from 2008.

Report Overview:

Infield Energy Analysts forecast that capital expenditure for the floating production market will exceed \$34bn over the next five years, an increase of 25% over the previous five years. 2007 was seen as a year of consolidation, but during 2008 expenditure will reach similar record levels seen in 2006 and is expected to exceed this \$6bn record in 2009. Going forward Infield forecasts that the year on year growth will be 4.3%. It is the deep and ultra-deepwater sector that will command a significant percentage of this spend.

At the end of 2007 there were 264 operational floating production systems of which 135 were brought on line during 2003/07. Over the next five years a further 175 units are expected to be brought in to operation, including the "speculative" units which are currently in the yard, but as yet do not have an assigned project.

We expect activity in Africa to continue to dominate both numbers and expenditure in floating production as deepwater and, increasingly, shallow water activities are expected to accelerate. Future activity in Asia should establish this region as the second largest region in FPS market sector.

Activity in the FPS sector is one of the key indices of the health of the offshore industry and as a result increasing levels of investment and innovation indicate that the offshore industry will be able to extract resources from the most challenging regions.

Infield expects that as the global fleet continues to grow, opportunities for consolidation and alternative strategies for ownership and development will present themselves and we could see further structural change in the floating production sector.

These issues and the value of FPS market are discussed and detailed in length in the Global Perspectives Floating Production Market Update 2008/12 Report.

Who should buy this report?

Infield has provided reports to a wide cross section of the offshore oil and gas industry, including E&P companies, contractors, manufacturers, government agencies and the financial community. Within these organisations the reports have been purchased by senior managers and engineers, analysts, consultants and government executives.

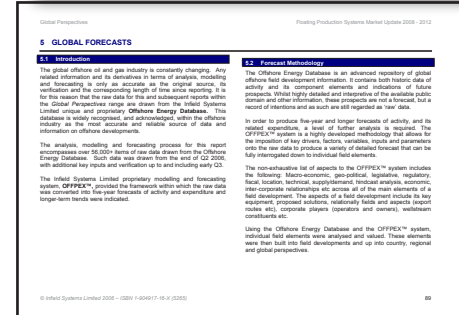
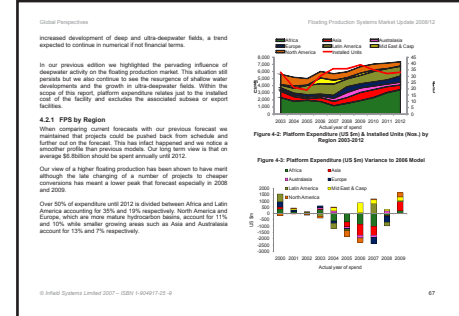
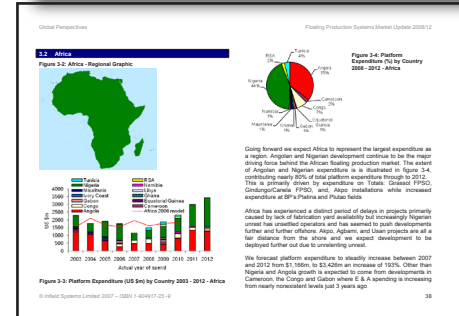
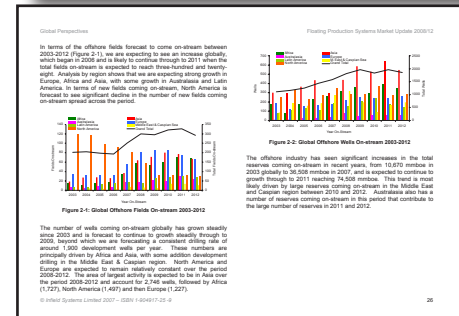
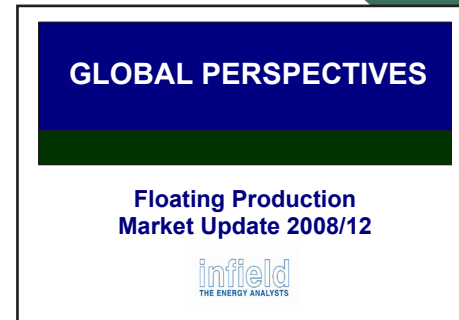
Why you should buy this report:

- It is an independent and up-to-the minute analysis of the floating production system sector utilising Infield's unique to the industry inventory of floating production systems and future prospects
- The five year forecasts can be utilised in strategic decision making
- Quickly evaluate the region by region, country by country, sector by sector the unit spend and award forecasts to identify key business areas
- Easily compare and contrast this 2008 forecast with the previous edition to establish the key market drivers and issues affecting the global FPS market

Report Contents

- **Summary & Conclusions** provides an executive overview of the global floating production system forecast in terms of units and capital expenditure value
- **Global Market Context** looks at the supply and demand issues within the industry, offshore market overview, comparative analysis of the conventional and surf markets with forecast development costs of major projects. Analysis of commodity pricing, price versus activity levels analysis, geopolitical overview including discussions on operator types, including National Oil Companies
- **Regional Analysis & Forecasts** provides for each region (Africa, Asia, Australasia, Europe, Latin America, Middle East & Caspian Sea and North America) an overall forecast with analysis by country, type of facility including FPSO, FPS, TLP and Spar, water depth, conversion/upgrade versus new builds and topside weight
- **Component Analysis & Forecasts** provides forecasts for each element of the floating production sector

- **Global Forecasts** provides a comparative analysis of this report's forecast to the 2007 forecast in the 2007/11 edition, along with review and analysis of variance in terms of activity and expenditure. All of the regional and sector forecasts are brought together to complete the global fixed platform market using conventional and alternative model profiles



Searchable Online Projects Database

Purchasers will receive 12 months' free access Floating Production Systems (Standard) which identifies all FPS facilities being planned or considered for development 2008/12. For each projects the access details:

- Operator / Owners / Yards
- Facility Name
- Facility Type
- Water Depth
- Location
- Topside / Total Weights
- Project Status
- Topside Function
- Install & Decommissioning Dates
- Manned / Unmanned / Access Means
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Subscriptions can be upgraded to include the operational FPS fleet, FSO's and all fixed platforms, as well as all global fields, subsea development, pipelines, flowlines, control lines and field ownership.

The Infield Energy Analysts

Infield is an energy analysis and research organisation that is dedicated to the provision of accurate and up-to-date data, market sector reports, mapping, analysis and forecasts to the offshore oil and gas and marine industries. Infield services clients in over 40 countries from a wide range of organisations including E&P companies, contractors, manufacturers, government agencies and the financial community. Infield is widely acknowledged as the definitive independent information resource and has been involved in many US\$bn of merger, acquisition and transaction market due diligence.

Other Global Perspectives Reports:

- Deep & Ultra-deepwater Projects & Technologies
- Deep & Ultra-deepwater Market Update
- Fixed Platforms Market Update
- Subsea Market Update
- Pipelines & Control Lines

Offshore Energy Database

The Infield Worldwide Offshore Database provides detailed and up to date information about all offshore fields, worldwide. The earliest project on Infield is Bibi Eibat which came on stream in 1923 in Azerbaijan. The furthest ahead are decommissioning projects not expected to proceed for several decades. Infield comprises 8,200 offshore fields in 127 countries, involving over 700 operators and more than 1,100 participant companies. Infield is updated daily so clients can expect to be kept informed of new information as and when it happens.

- Fixed Platforms
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- Single Point Moorings
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- Field Operators & Ownership

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