

# Subsea Report Market Update To 2010

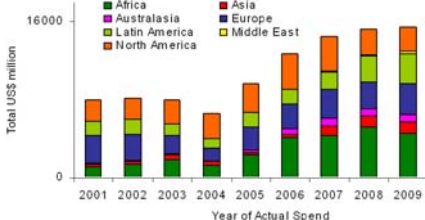
**\$44,552M is forecast to be spent on the Global Subsea Market over the next five years. The Third Edition of the Global Perspectives Subsea Market Update, published by Infield Energy Data Analysts, provides an in depth analysis of this market.**

The forecast spend is a 94% increase on the previous five years to 2005. Over the next five years, in terms of regions Africa will see an increase to \$16.5bn from \$5bn and Asia and Australasia will see large increases in spend from \$1bn to almost \$5bn. In Europe the market will remain at \$6.9bn, whereas the Americas will see a 58% increase to \$15.8bn over the next five years. A total of 2,060 subsea wells are forecast to be installed 2006/10, compared to 1,204 in 2001/05.

## Report Contents

This report offers a unique insight into the subsea market, by capitalising on using the complete inventory of subsea developments and equipment from the Infield Offshore Energy Database combined with the analysis of all market drivers through the OFFPEX Market Modelling and Forecasting System.

- Global Forecasts
- CAPEX by actual year of spend
- Country & Operator Forecasts
- Equipment Type Forecasts
- Detail analysis by: subsea equipment drilling & completions, pipelines and control lines
- Order Year Analysis
- Prospectivity Analysis on subsea equipment on stream for the period to 2010
  - 580 Manifolds / Templates
  - 2,371 Satellite Wells
  - 218 Templated Wells
- Comprehensive listings of over 600 subsea projects



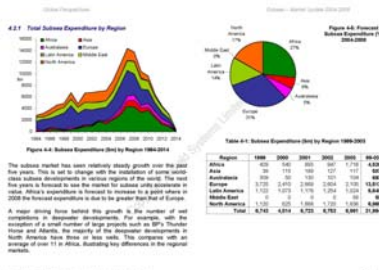
## Underlying Market Drivers

Investigates the main and secondary drivers of the subsea market, including re-investment rates, oil price sensitivity, politics, economics, production, energy demand, technology, infrastructure, subsidy, grants, taxation modularity and best practice.



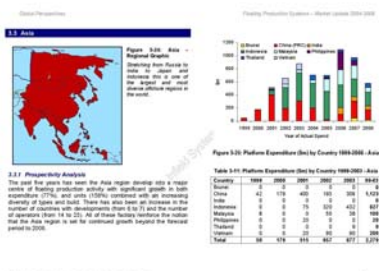
## The Global Market Potential

Examines prospects for Subsea by projects, reserves and production, identifying the trends by region, water depth, operator, field ownership and development type.



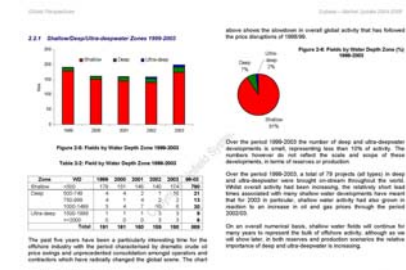
## Regional Forecasts & Analysis

For each of the main regions; Africa, Asia, Australasia, Europe, the Middle East, North America and Latin America the report looks at recent important activity, analyses all known prospects, field sales, mergers and discoveries.



## Sector Forecasts & Analysis

For each sector, identifies the development type and evaluates all known prospects. Specific analysis is available for each key sector: wells, subsea equipment (subsea trees, manifolds and templates), pipelines, control lines and umbilicals.



## Global Forecasts

Forecast and capital expenditure figures are provided by region, component, operator and field owner with a number of conventional and alternative model profiles. Includes forecast spend by actual year as well as alternative perspectives with expenditure by order year and year on-stream for each of the key sectors and regions.

## Searchable Online Database

Purchasers will receive 12 months' free access to the Subsea Online Database, which is updated weekly. Online access provides a field by field project listing detailing;

- Operators
- Project Name
- Water Depths
- HT/HP
- Location
- Reserves & Production Rates
- Project Status
- Development Type
- On Stream & Depletion Year
- Nos Subsea Wells On Stream Annually
- Tree Manufacturer Market Share

A sample database is available at [www.infieldonline.com](http://www.infieldonline.com). Subscriptions can be upgraded to include additional information.

## More Information

### Infield Energy Data Analysts

Infield has been providing accurate, timely and detailed data and information on the worldwide oil and gas industry since 1986.

Now widely acknowledged as one of the definitive independent reference sources, Infield has developed a range of products and services designed to assist senior executives with their business decisions.

- Databases
- Publications
- Analytical Services

For more information please visit [www.infield.com](http://www.infield.com)

### Global Perspectives Market Reports

This is only one in a series of market reports for the oil and gas industry;

- Deep & Ultra-deepwater
- Subsea
- Floating Production
- Fixed Production
- Pipelines & Control Lines

### Infield Worldwide Offshore Database

The Infield Worldwide Offshore Database provides detailed and up to date information about all offshore fields, worldwide. The earliest project on Infield is Bibi Eibat which came on stream in 1923 in Azerbaijan. The furthest ahead are decommissioning projects not expected to proceed for several decades.

Infield comprises 7,734 offshore fields in 127 countries, involving over 700 operators and more than 1,100 participant companies. Infield is updated daily so clients can expect to be kept informed of new information as and when it happens.

- Fixed Platforms
- Floating Production Systems
- Subsea Trees, Manifolds/Templates
- Rigid & Flexible Flowlines
- Control Lines & Umbilicals
- Single Point Moorings
- Specialist Vessels
- Field Operators & Ownership

### OFFPEX™ Modelling System

OFFPEX™ is a highly developed complex modelling and forecasting system that utilises a wide range of market drivers including macro-economic, techno-economic and business processes to forecast the scheduling and value of projects, component by component.

The OFFPEX™ system incorporates Infield's global Offshore Energy Database to produce detailed financial and business models including capital expenditure and supply/demand.

These models are fully scalable and adaptable, from individual field development elements through to company, national, regional and global forecasts and scenarios

Timelines range from projects in the 1920's to decommissioning projects scheduled at the end of this Century.

## Ordering Information

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Please note that the sample pages overleaf are supplied as examples of report pages from the Global Perspective Series and not actual example pages from the Subsea Market Update 2006 to 2010

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