

# Deep & Ultra-deepwater Report Market Update To 2009

The **Second Edition** of this Global Perspectives Market Report, published by Infield Energy Data Analysts, provides an in-depth analysis of the global deep and ultra-deepwater sector.

The report brings together the Infield Offshore Energy Database, the OFFPEX™ Market Modelling and Forecasting System and Infield's analytical expertise to produce a unique insight into the values, drivers and prospects for this sector.

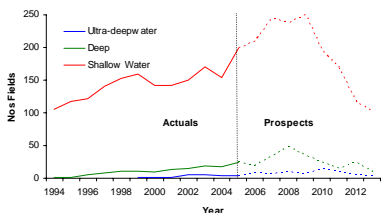
## New to the Second Edition

Infield's analytical team have provided a comparative analysis of the current forecast to the 2004 forecast. The concept is to provide companies with a much more fundamental understanding of the forecasting process and the drivers that have an impact upon the dynamics of the market.

## Deepwater Discoveries

By April 2005, 10 new deepwater discoveries had been announced, compared to 38 in 2004 and 54 in 2003. A further 29 fields are expected to be brought into production in 2005 and there are 195 deepwater fields slated for development for 2005/09 with a total of 37,279 MMBOE, compared to 91 for the period 2000/04.

- Infield's forecasts a total spend of US\$68,895M for 2005/09 in this sector.



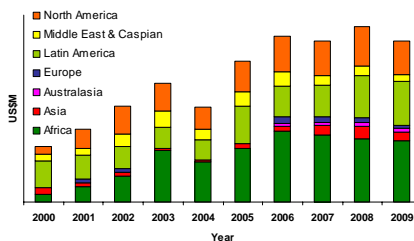
## Ultra-deepwater

The report will also highlight the increasing importance of ultra-deepwater developments (+1500M). Infield has identified 34 Ultra-deepwater prospects 2005/09, with total reserves of 5,591 MMBOE. This compares to 17 for the period 2000/04.

## Prospects & Forecasts

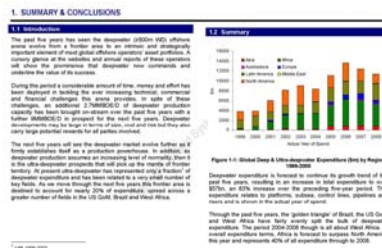
In the Deep & Ultra-deepwater Market Update 2004/08 Infield's forecast showed continued growth in activity for deepwater development; US\$20.9bn on floating production & fixed platform facilities, US\$17.7bn on subsea and US\$18.5bn on control lines, umbilicals, risers and flowlines.

The new report provides an updated forecast for 2005/09.



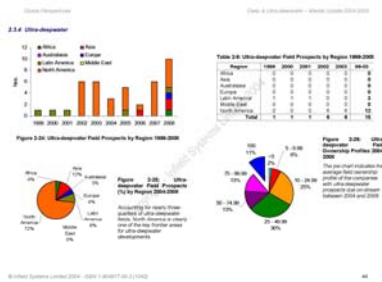
## Underlying Market Drivers

Investigates the main and secondary drivers, re-investment rates, oil price sensitivity, politics, economics, production, energy demand, technology, infrastructure, subsidy, grants and taxation modularity.



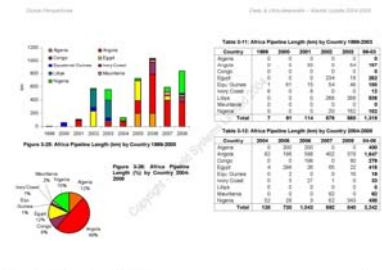
## The Global Market Potential

Examines prospects for both Deep & Ultra-deepwater by projects, reserves and production identifying the market potential trends by region, water depth, operator, field ownership and development type.



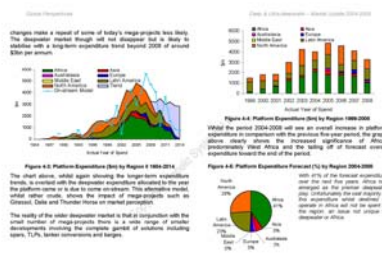
## Regional Forecasts & Analysis

For each of the main regions - Africa, Asia, Australasia, Europe, the Middle East, North America and Latin America the report looks at recent important activity, analysis of all known prospects, field sales, mergers and discoveries.



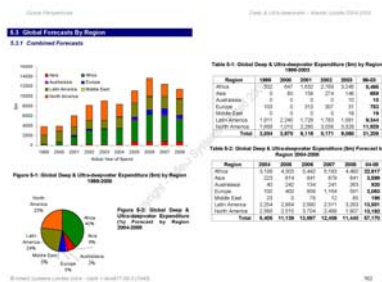
## Sector Forecasts & Analysis

For each sector, identifies the development and the evaluation of all known prospects. Specific analysis is available for each sector, wells, floating production, subsea, fixed platforms, pipelines, risers and umbilicals.



## Global Forecasts

Forecasts and capital expenditure figures are provided by region, component, operator and field owner with a number of conventional and alternative model profiles. Includes forecast spend by actual year as well as alternative perspectives with expenditure by order year and year on-stream for each of the key sectors and regions.



## More Information

### Comprehensive Project Listings

Purchasers will receive 12 months' free InfieldOnline access to a database, updated weekly, of all projects being considered for development 2005/09 in water depths greater than 500 m. Online access provides a field by field project listing detailing;

- operators
- project name
- water depths
- high temperature/high pressure
- location
- production rates,
- reserves
- project status
- development type
- on stream year
- depletion year
- nos subsea & surface wells

A sample database is available at [www.infieldonline.com](http://www.infieldonline.com). Subscriptions can upgrade to include additional information.

### OFFPEX™ Modelling System

OFFPEX™ is a highly developed and complex modelling and forecasting system that utilises a wide range of market drivers including macro-economic, techno-economic and business processes to forecast the scheduling and value of projects, component by component.

The OFFPEX™ system incorporates Infield's global Offshore Energy Database to produce detailed financial and business models including capital expenditure and supply/demand.

These models are fully scalable and adaptable, from individual field development elements through to company, national, regional and global forecasts and scenarios

Timelines range from projects in the 1920's to decommissioning projects scheduled at the end of this Century.

### Global Perspectives

This is only one of a series of reports that cover the market, technology and players.

- Deep & Ultra-deepwater
- Subsea
- Floating Production
- FSO's
- Fixed Production
- LNG & GTL
- Decommissioning

### Infield Energy Data Analysts

Infield has been providing accurate, timely and detailed data and information on the worldwide oil and gas industry since 1986.

Now widely acknowledged as one of the definitive independent reference sources, Infield has developed a range of products and services designed to assist senior executives with their business decisions. For more information please visit [www.infield.com](http://www.infield.com).

## Ordering Information

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Please note that the sample pages overleaf are supplied as examples of report pages from the Global Perspective Series and not actual example pages from the Deep & Ultra-deepwater Market Update 2005/09