

# Offshore Pipelines & Umbilicals Report Market Update To 2009

The first edition of this Global Perspectives Market Report, published by Infield Energy Data Analysts, provides an in-depth analysis of the global pipelines and umbilicals sector.

The report brings together the Infield Offshore Energy Database, the OFFPEX™ Market Modelling and Forecasting System and Infield's analytical expertise to produce a unique insight into the values, drivers and prospects for this sector.

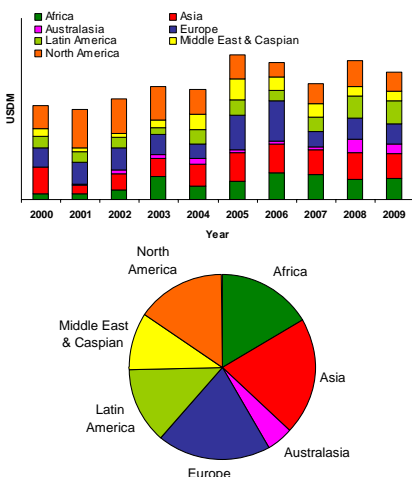
Infield's analysts have access to data on in excess of 40,000 offshore pipeline and umbilical projects ranging from the smallest 1" 1 metre jumper through to the major intercontinental export lines.

## Report Scope

The report covers all offshore pipelines, flowlines and umbilicals ranging from the major intercontinental export lines, field export lines, infield lines and all projects associated with subsea developments. This provides a complete and standalone global forecast for the entire offshore oil and gas pipelines and umbilicals market to 2005.

## Market Update

For the period 2000/04 the total pipeline and umbilical expenditure was US\$44,882M. The Infield total pipeline and umbilical expenditure forecast for 2005/09 US\$58,674, a 30% increase on 2000/04.



## Prospects & Forecasts

For the period 2005/09 the Infield Offshore Energy Database identifies 64,683Km rigid flowlines, 2,740Km flexible flowlines, 4,047Km communication lines, 8,956Km Power Lines and 9,869Km Umbilicals.

## The Global Market Potential

Examines prospects for both pipelines and umbilicals sectors, identifying the market potential trends by region, type, water depth, diameter range and length range.



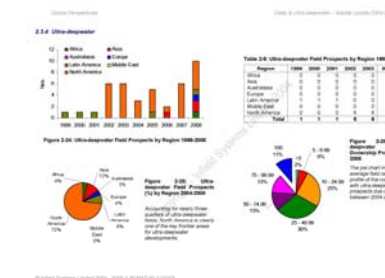
## Capital Expenditure Splits

The report will provide a split on pipeline and umbilical capital expenditure by the following;

- Region/Country
- Main Operators
- Type
- Diameter
- Length
- Water Depth
- Buried / Surface / Trenched

## Underlying Market Drivers

Investigates the main and secondary drivers, re-investment rates, oil price sensitivity, politics, economics, production, energy demand, technology, infrastructure, subsidy, grants and taxation modularity.



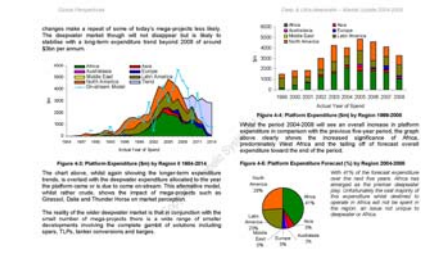
## Regional Forecasts & Analysis

For each of the main regions; Africa, Asia, Australasia, Europe, Middle East & Caspian, North America and Latin America the report looks at recent important activity, and provides analysis of all prospects.



## Sector Forecasts & Analysis

For each sector, rigid, flexibles, control lines, umbilicals, communications and power lines the development and evaluation of all known prospects is identified. Analysis is provided for each sector, region, diameter, water depth, lay type, vessel type and weight coat.



## Global Forecasts

Forecasts and capital expenditure figures are provided by region, and sector with a number of conventional and alternative model profiles. Includes forecast spend by actual year as well as alternative perspectives with expenditure by order year and year laid for each of the key sectors and region.



## More Information

### Comprehensive Project Listings

Purchasers will receive 12 months' free InfieldOnline database access, updated weekly, comprising all umbilical projects which are in excess of 25Km in length and pipeline projects which are in excess of 50km or projects in excess of 12.5km in length and 16" in diameter, for the period 2005/09. Details for each project include;

- operators
- project name (route)
- water depth
- product
- type
- length (metres)
- diameter (inches)
- buried, surface or trenched
- lay vessel type
- weight coated

A sample database is available at [www.infieldonline.com](http://www.infieldonline.com). Subscriptions can be upgraded to include additional information.

### OFFPEX™ Modelling System

OFFPEX™ is a highly developed and complex modelling and forecasting system that utilises a wide range of market drivers including macro-economic, techno-economic and business processes to forecast the scheduling and value of projects, component by component.

The OFFPEX™ system incorporates Infield's global Offshore Energy Database to produce detailed financial and business models including capital expenditure and supply/demand.

These models are fully scalable and adaptable, from individual field development elements through to company, national, regional and global forecasts and scenarios

Timelines range from projects in the 1920's to decommissioning projects scheduled at the end of this Century.

### Global Perspectives

This is only one of a series of reports that cover the market, technology and players.

- Deep & Ultra-deepwater
- Subsea
- Floating Production
- FSO's
- Fixed Production
- LNG & GTL
- Decommissioning

### Infield Energy Data Analysts

Infield has been providing accurate, timely and detailed data and information on the worldwide oil and gas industry since 1986.

Now widely acknowledged as one of the definitive independent reference sources, Infield has developed a range of products and services designed to assist senior executives with their business decisions. For more information please visit [www.infield.com](http://www.infield.com).

## Ordering Information

To secure your copy of The Global Perspectives Pipelines & Umbilicals Market Update 2005/09, please complete the order form below or buy online at [www.infield.com](http://www.infield.com). Infield Systems Limited accepts payment by bank transfer, credit card (Visa, MasterCard or American Express) or by cheque. Delivery is upon receipt of payment. Multiple copy discount is available; please either contact Infield or buy online. For credit card purchases please supply the billing address.

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Please note that the sample pages overleaf are supplied as examples of report pages from the Global Perspective Series and not actual example pages from the Pipelines & Umbilicals Market Update 2005/09