

Deep & Ultra-deepwater Report Market Update To 2007 - 2011

A New Major Five Year Study

The Global Perspectives Market Report, published by Infield Energy Data Analysts, provides an in-depth analysis of the global deep and ultra-deepwater sectors for the period 2007 to 2011.

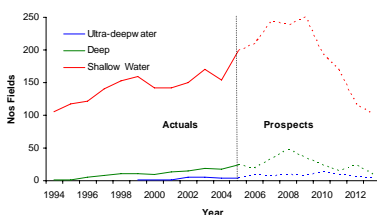
Deepwater activity continues to provide the engine of growth for offshore oil and gas activity and with declining alternatives for many operators, is likely to continue so for many years to come. As commodity prices have increased and the debate over future reserves has intensified the significance of deepwater has become very evident. Without exception all of the top ten oil and gas companies regard deepwater exploration and production as a key element of their strategic development for the coming decades.

Report Contents

- Global Forecasts
- CAPEX by actual year of spend
- Country & Operator Forecasts
- Sector Forecasts
- Detail analysis by: floating production, fixed platforms, subsea trees, templates, manifolds, pipelines, flowlines and control lines
- Prospectivity Analysis on all 221 deepwater fields for the period to period 2007 to 2011
 - 97 Platforms
 - 298 Templates & Manifolds
 - 1,337 Satellite/Template Wells
 - 16,486 Km Rigid Flowlines
 - 2,129 Km Flexible Flowlines
 - 6,110 Km Control Lines
- Comprehensive listings of over 200 deepwater fields

Deepwater Discoveries

In 2005, 33 new deepwater discoveries were announced, compared to 40 in 2004 and 57 in 2003 and to date 19 in 2006. 33 fields have been brought into production in 2006 to date, compared to 19 in 2005 and 23 in 2004.



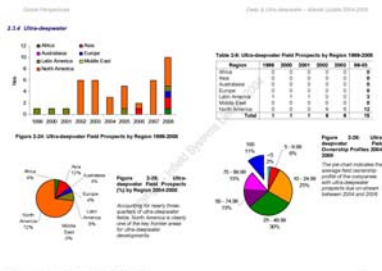
Underlying Market Drivers

Investigates the main and secondary drivers, re-investment rates, oil price sensitivity, politics, economics, production, energy demand, technology, infrastructure, subsidy, grants and taxation modularity.



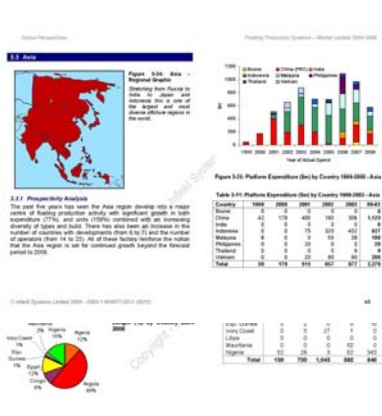
The Global Market Potential

Examines prospects for both Deep & Ultra-deepwater by projects, reserves and production identifying the market potential trends by region, water depth, operator, field ownership and development type.



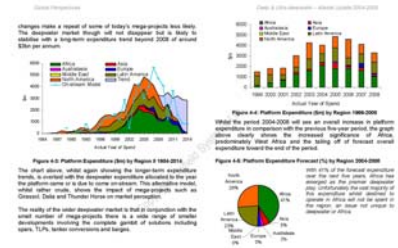
Regional Forecasts & Analysis

For each of the main regions - Africa, Asia, Australasia, Europe, the Middle East, North America and Latin America the report looks at recent important activity, analysis of all known prospects, field sales, mergers and discoveries.



Sector Forecasts & Analysis

For each sector, identifies the development and the evaluation of all known prospects. Sector analysis is available for platforms, floating production, subsea wells, platforms, pipelines, risers & umbilicals.



Global Forecasts

Capital Expenditure figures and forecasts are provided by region, component and operator with a number of conventional and alternative model profiles. Includes forecast by actual year of spend, by order year and year on-stream for each of the key sectors and regions.



Searchable Online Database

Purchasers will receive 12 months' free access to the Deepwater Online Database, which is updated weekly. Online access provides a field by field project listing detailing;

- Operators
- Project Name
- Water Depths
- HT/HP
- Location/ Project Status
- Reserves & Production Rates
- Development Type
- On Stream & Depletion Year
- Numbers Subsea/Surface Wells

A sample database is available at www.infieldonline.com. Subscriptions can be upgraded to include additional information.

More Information

Infield Energy Data Analysts

Infield has been providing accurate, timely and detailed data and information on the worldwide oil and gas industry since 1986. Now widely acknowledged as one of the definitive independent reference sources, Infield has developed a range of products and services designed to assist senior executives with their business decisions.

- Databases
- Publications
- Analytical Services

For more information please visit www.infield.com

Global Perspectives Market Reports

This is only one in a series of market reports for the oil and gas industry;

- Deep & Ultra-deepwater
- Subsea
- Floating Production
- Fixed Production
- Pipelines & Control Lines

Infield Worldwide Offshore Database

The Infield Worldwide Offshore Database provides detailed and up to date information about all offshore fields, worldwide. The earliest project on Infield is Bibi Eibat which came on stream in 1923 in Azerbaijan. The furthest ahead are decommissioning projects not expected to proceed for several decades.

Infield comprises 7,734 offshore fields in 127 countries, involving over 700 operators and more than 1,100 participant companies. Infield is updated daily so clients can expect to be kept informed of new information as and when it happens.

- Fixed Platforms
- Floating Production Systems
- Subsea Trees, Manifolds/Templates
- Rigid & Flexible Flowlines
- Control Lines & Umbilicals
- Single Point Moorings
- Specialist Vessels
- Field Operators & Ownership

OFFPEX™ Modelling System

OFFPEX™ is a highly developed complex modelling and forecasting system that utilises a wide range of market drivers including macro-economic, techno-economic and business processes to forecast the scheduling and value of projects, component by component.

The OFFPEX™ system incorporates Infield's global Offshore Energy Database to produce detailed financial and business models including capital expenditure and supply/demand.

These models are fully scalable and adaptable, from individual field development elements through to company, national, regional and global forecasts and scenarios

Timelines range from projects in the 1920's to decommissioning projects scheduled at the end of this Century

Ordering Information

To secure your copy of The Deep & Ultra-deepwater Oil & Gas Market Update to 2011, please complete the order form below or buy online at www.infield.com. Infield Systems Limited accepts payment by bank transfer, credit card (Visa, MasterCard or American Express) or by cheque. Delivery is upon receipt of payment. Multiple copy discount is available; please either contact Infield or buy online. For credit card purchases please supply the billing address.

By purchasing this document, your organisation agrees that it will not copy or allow to be copied in part or whole or otherwise circulated in any form any of the contents without prior written and specific permission from Infield Systems Limited. Our standard terms and conditions are available either upon request or at www.infield.com.

Please supply the Deep & Ultra-deepwater Oil & Gas Market Update Report To 2011 to my organisation for £1,950.00, excluding delivery (Printed Report delivery to the UK is £12.00, delivery outside UK is £65.00 by DHL). I have read and fully understand the terms and conditions of sale located at www.infield.com.

Name:		Tel:			
Job Title:		Fax:			
Company:		Email:			
DELIVERY Address & Post/Zip Code:		Card Type:	MasterCard / Visa / American Express		
		Card No:		Exp Date:	
CARD Address & Post/Zip Code:		Security Code:		EU VAT No:	
		Signature:			

Please note that the sample pages overleaf are supplied as examples of report pages from the Global Perspective Series and not actual example pages from the Deep & Ultra-deepwater Market Update to 2011