Fixed Platforms Report
Market Update To 2007 - 2011

A New Major Five Year Study

The Second Edition of this Global Perspectives Market Report, published by Infield Energy Data Analysts, provides an in-depth analysis of the global fixed platform sector. In an industry that continues to be dominated by discussions about frontier areas, deep water regions and the pushing the technology envelope in subsea and floating production systems it is often forgotten that there is still a significant business in conventional fixed platform facilities.

In many regions of the world there is still a considerable number of opportunities for this sector and whilst the headlines may be less or non-existent even, every facility still needs a vast array of equipment. Whilst the mature basins are forecast to continue to see a decline in overall activity, Africa and Asia are expected to see increases in both numbers and expenditure over the next five years. In Africa, Nigeria is by far the main driver of growth with shallow water resurgent activity expected after many years of structural change and a new breed of indigenous operator. In contrast, Asian activity is spread throughout the region with an interesting trend of increased numbers of larger facilities and multi-platform developments.

Report Contents

Infield’s analysts have access to a unique data set on 15,685 offshore platforms ranging from the massive gravity based facilities down to small shallow water caisson structures in the US Gulf of Mexico.

The report covers all fixed facilities including Caisson, Compliant Tower, Gravity, Gravity/Jack-Up, Guyed, Jack-Up, Piled, Skirt Plate and Suction Pile.
  - Global Forecasts
  - CAPEX Forecasts by Region, Country and Operator
  - Fixed Platform Type Forecasts
  - Detail analysis by: platform type, water depth, topside weights, jacket weight, function / configuration, unmanned versus manned

Underlying Market Drivers

Investigates the main and secondary drivers of the fixed platform market, re-investment rates, oil price sensitivity, politics, economics, production, energy demand, technology, infrastructure, subsidy, grants, taxation modularity and best practice.

Facility Forecasts & Analysis

For each facility type, identifies development and the evaluation of all known prospects.

Specific analysis is available for each facility type and key aspects;
  - Water Depths
  - Topsides Configurations
  - Manned versus Unmanned
  - Installation

Regional Forecasts & Analysis

For each of the main regions - Africa, Asia, Australasia, Europe, the Middle East, North America and Latin America the report looks at recent important activity and analysis of all known prospects.

The Global Market Potential

Examines prospects for fixed facilities, identifying key trends by region, water depth, topside weights and configuration, production profiles, and development type.

Global Forecasts

Forecasts and capital expenditure figures are provided by region, component, operator and field owner with a number of conventional and alternative model profiles. Includes forecast spend by actual year as well as alternative perspectives with expenditure by order year and year on-stream for each of the key sectors and region.

Searchable Online Database

Purchasers will receive 12 months’ free access to the European sector for Fixed Platforms Online Database. Access provides a facilities listing of all projects being planned or considered for the period 2007/11, detailing;
  - Operator / Owners / Yards
  - Facility Name
  - Facility Type
  - Water Depths
  - Location
  - Topside / Jacket / Total Weights
  - Project Status
  - Topside Function
  - Install & Decommissioning Year
  - Manned / Unmanned
  - Production / Injection Wells
  - Piles

A Global Perspective Market Report
Infield has been providing accurate, timely and detailed data and information on the worldwide oil and gas industry since 1986. Now widely acknowledged as one of the definitive independent reference sources, Infield has developed a range of products and services designed to assist senior executives with their business decisions.

- Databases
- Publications
- Analytical Services

For more information please visit www.infield.com

Global Perspectives Market Reports

This is only one in a series of market reports for the oil and gas industry:
- Deep & Ultra-deepwater
- Subsea
- Floating Production
- Fixed Production
- Pipelines & Control Lines

Infield Worldwide Offshore Database

The Infield Worldwide Offshore Database provides detailed and up to date information about all offshore fields, worldwide. The earliest project on Infield is Bibi Eibat which came on stream in 1923 in Azerbaijan. The furthest ahead are decommissioning projects not expected to proceed for several decades.

Infield comprises 7,734 offshore fields in 127 countries, involving over 700 operators and more than 1,100 participant companies. Infield is updated daily so clients can expect to be kept informed of new information as and when it happens.

- Fixed Platforms
- Floating Production Systems
- Trees, Manifolds / Templates
- Rigid & Flexible Flowlines
- Control Lines & Umbilicals
- Single Point Moorings
- Specialist Vessels
- Field Operators & Ownership

OFFPEX™ Modelling System

OFFPEX™ is a highly developed complex modelling and forecasting system that utilises a wide range of market drivers including macro-economic, techno-economic and business processes to forecast the scheduling and value of projects, component by component.

The OFFPEX™ system incorporates Infield’s global Offshore Energy Database to produce detailed financial and business models including capital expenditure and supply/demand.

These models are fully scalable and adaptable, from individual field development elements through to company, national, regional and global forecasts and scenarios

Timelines range from projects in the 1920’s to decommissioning projects scheduled at the end of this Century.

Ordering Information

To secure your copy of The Fixed Platform Market Update 2007 to 2011, please complete the order form below or buy online at www.infield.com. Infield Systems Limited accepts payment by bank transfer, credit card (Visa, MasterCard or American Express) or by cheque. Delivery is upon receipt of payment. Multiple copy discount is available; please either contact Infield or buy online. For credit card purchases please supply the billing address.

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Please note that the sample pages overleaf are supplied as examples of report pages from the Global Perspective Series and not as actual example pages from the Fixed Platform Market Update 2007/11.

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