

Offshore Pipelines & Control Lines Market Update Report 2007 - 2011

A New Major Five Year Study

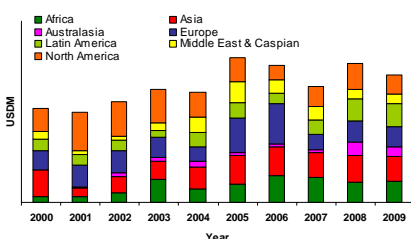
The **Second Edition** of this Global Perspectives Market Report, published by Infield Energy Data Analysts, provides an in-depth analysis of the global offshore pipelines and control lines sector. The healthy growth in the offshore pipelines and umbilical market in the last five years, outside the shallow water Gulf of Mexico, looks set to be sustainable over the next five years.

The next five years look set to be a very interesting time if you work in the offshore oil and gas pipeline industry as transcontinental and inter-regional networks connect up and offshore Russian oil and gas start to come in from the cold directly to the markets of Western Europe and East Asia. Not only is the expenditure over the next five years predicted to be higher than that of the previous five years, but the make up of projects and geographical split is more diverse as well.

The market for pipelines includes major transportation routes and infrastructure networks and these obviously have an important impact on the future scale of the market. With many grand schemes announced from North Africa to Europe, Russia to Europe, Russia to Japan and the many various possibilities within the Asian pipeline network, it seems unlikely that they will all gain enough financial backing to be installed within the next five years.

Prospects & Forecasts

For the period 2007 to 2011 the Infield Offshore Energy Database identifies 72,040 Km rigid flowlines, 3,048 Km flexible flowlines, 2,406 Km communication lines, 11,872 Km Power Lines and 10,453 Km Umbilicals.



Report Scope

The report covers all offshore pipelines, flowlines and control lines ranging from the major intercontinental export lines, field export lines, infield lines and all projects associated with subsea developments. This provides a complete and standalone global forecast for the entire offshore oil and gas pipelines and control lines market to 2011.

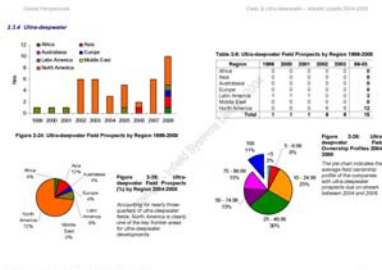
Underlying Market Drivers

Investigates the main and secondary drivers, re-investment rates, oil price sensitivity, politics, economics, production, energy demand, technology, infrastructure, subsidy, grants and taxation modularity.

Capital Expenditure Splits

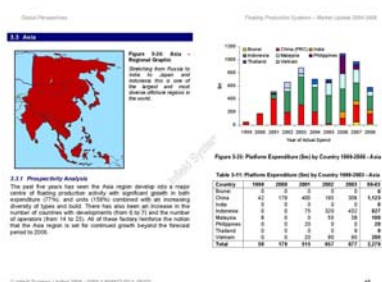
The report will provide a split on pipeline and control line capital expenditure by the following;

- Region/Country
- Main Operators
- Line Type & Lay Type
- Diameter/Length
- Water Depth



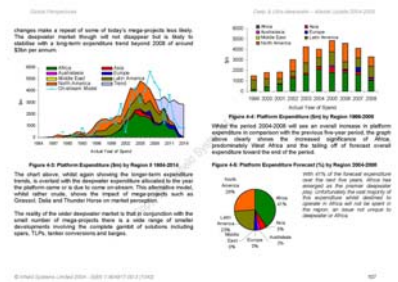
Regional Forecasts & Analysis

For each of the main regions; Africa, Asia, Australasia, Europe, Middle East & Caspian, North America and Latin America the report looks at recent important activity, and provides analysis of all prospects.



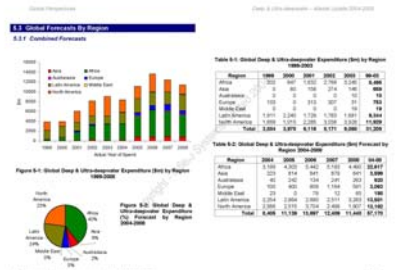
Sector Forecasts & Analysis

For each sector, rigid, flexibles, control lines, umbilicals, communications and power lines the development and evaluation of all known prospects is identified. Analysis is provided for each sector, region, diameter, water depth, lay type, vessel type and weight coat.



Global Forecasts

Forecasts and capital expenditure figures are provided by region, and sector with a number of conventional and alternative model profiles. Includes forecast spend by actual year as well as alternative perspectives with expenditure by order year and year laid for each of the key sectors and region.



Searchable Online Database

Purchasers will receive 12 months' free access to Pipelines Online, which lists major* control line and pipeline projects for the period 2007 to 2011. Project details include;

- Operators
- Project Name (Route)
- Water Depth
- Product / Type / Weight Coat
- Length/Diameter
- Lay Type / Vessel Type

A sample database is available at www.infieldonline.com.

Subscriptions can be upgraded to include additional information.

More Information

Infield Energy Data Analysts

Infield has been providing accurate, timely and detailed data and information on the worldwide oil and gas industry since 1986. Now widely acknowledged as one of the definitive independent reference sources, Infield has developed a range of products and services designed to assist senior executives with their business decisions.

- Databases
- Publications
- Analytical Services

For more information please visit www.infield.com

Global Perspectives Market Reports

This is only one in a series of market reports for the oil and gas industry;

- Deep & Ultra-deepwater
- Subsea
- Floating Production
- Fixed Production
- Pipelines & Control Lines

Infield Worldwide Offshore Database

The Infield Worldwide Offshore Database provides detailed and up to date information about all offshore fields, worldwide. The earliest project on Infield is Bibi Eibat which came on stream in 1923 in Azerbaijan. The furthest ahead are decommissioning projects not expected to proceed for several decades.

Infield comprises 7,734 offshore fields in 127 countries, involving over 700 operators and more than 1,100 participant companies. Infield is updated daily so clients can expect to be kept informed of new information as and when it happens.

- Fixed Platforms
- Floating Production Systems
- Subsea Trees, Manifolds/Templates
- Rigid & Flexible Flowlines
- Control Lines & Umbilicals
- Single Point Moorings
- Specialist Vessels
- Field Operators & Ownership

OFFPEX™ Modelling System

OFFPEX™ is a highly developed complex modelling and forecasting system that utilises a wide range of market drivers including macro-economic, techno-economic and business processes to forecast the scheduling and value of projects, component by component.

The OFFPEX™ system incorporates Infield's global Offshore Energy Database to produce detailed financial and business models including capital expenditure and supply/demand.

These models are fully scalable and adaptable, from individual field development elements through to company, national, regional and global forecasts and scenarios

Timelines range from projects in the 1920's to decommissioning projects scheduled at the end of this Century..

Ordering Information

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