The Specialist Vessels Market

The global specialist vessel fleet is a fluid asset, with the ability to move between market sectors and regions alike depending upon vessel function and capacity. Despite this inherent fluidity the offshore market is perceived to be under significant pressure, as the fleet has experienced exceptionally high utilisation and consequently high day rates. The market view set out in the report in the short term is that the current economic climate will temper demand. However as the specialist vessel market remains vital to the production of offshore oil and gas, the long term view is that the perceived buoyancy of demand is expected to continue.

The global offshore market is predicted to see extensive investment throughout the years between 2009 and 2012. The whole offshore oil and gas market is expected to peak in 2011 when over US $103bn is expected to be invested.

Specialist Vessels Market Update Report:
The purpose of this report is to provide a comprehensive, ground up insight into the global offshore vessel market by providing an analysis of both sides of the supply and demand equation, with further more granular analysis of specific market sectors.

One key element of the report is that it highlights where there are perceived supply voids in the market, which occur when the current global fleet cannot satisfy demand. Analysis is provided to show the size and severity of these voids. In order to show where these supply gaps and inversely, excesses, occur within the offshore market Infield have created a model that places specific vessels into specific projects across a time period that can include historical and future years. By understanding that projects are interlinked, and the market is integrated, a hierarchy of demand can be created in order to show which projects will be completed first and inversely, which projects are viewed to be less important.

The report also offers a specific focus upon the heavy lift, lay and IRM markets before going into detail for specific vessel types.

Each market sector is assessed in-depth providing commentary across a broad range of subjects including contract values, day rates and regional play.

The data has been garnered using three Infield databases; the Offshore Energy Database and OFFPEX Market Modelling and Forecasting for the demand side and the Specialist Vessels Database for the supply side of the equation.

Who is buying Infield Publications?
Organisations purchasing reports from the Global Perspectives Market Update and Technology & Projects Reports range from fully integrated oil companies, national oil companies, contractors, service and supply companies, manufacturers and industry consultants located in over 40 countries worldwide. The reports are used by senior management, industry and financial analysts and consultants.
Infield has also published a companion report to the Specialist Vessels Market Update, the Global Perspectives Accommodation Market Update Report 2009/13.

In its first edition this report establishes Infield as the only supplier of a clear and concise view of the rapidly changing and challenging offshore accommodation market.

The report uniquely takes an entirely independent view throughout and is thus equally valuable to operators and to vessel owners seeking to understand the prominent dynamics that exist within the market.

With all the featured forecasts built from the ground up and based upon genuine up-to-date project information in addition to specific chartering agreements, the report is the most reliable and insightful currently available.

The Global Perspectives Accommodation Market Update Report 2009/13 costs £4,950.00, inclusive of delivery and a one year licence’s to the Specialist Vessels Database. Subscribers to the Accommodation Market Update can upgrade to include the Global Perspective Specialist Vessels Market Update Report for an additional £1,000.00.

The Infield Energy Analysts
Infield is an independent energy research and analysis organisation that is dedicated to the provision of accurate and up-to-date data, market sector reports, mapping, analysis and forecasts to the offshore oil and gas and associated marine industries. Infield services clients in over 40 countries from a wide range of organisations including E&P companies, contractors, manufacturers, government agencies and the financial community. Infield is widely acknowledged as the definitive independent information resource and has been involved in many US$bn of merger, acquisition and transaction market due diligence.

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